

Investor Release

12th September 2020

IPO Indicative Timetable Update

Coda Minerals Limited (“Coda” or “the Company”) is pleased to announce that following the expiry of the prospectus exposure period, the Company’s initial public offer has now opened. The Company will commence acceptance of applications under the offer from 12th September 2020. The offer period will be open for 3 weeks until 5:00pm (AEST) on 2 October 2020 unless closed early. The full indicative timetable can be found in the prospectus.

The offer is made under Company’s prospectus dated 4 September 2020, a copy of which may be obtained may be obtained from our website at www.codaminerals.com.

Applications may be made by the electronic application form which accompanies the prospectus from our website at www.codaminerals.com. Please follow the link on the homepage.

Importantly, the prospectus is an important document. Potential investors should read the prospectus in its entirety and consider the information it contains when deciding whether to apply for shares under the offer.

Please refer to the investor page at www.codaminerals.com/investors for ongoing announcements.

For matters relating to your shareholding in Coda Minerals, please contact Link Market Services on 1300 554 474.

For information relating to Coda Minerals please contact info@codaminerals.com

Owing to increased postage times as a result of the COVID-19 pandemic, the Company strongly urges all investors to elect to receive electronic communications. This can be done via the investor centre at www.linkmarketservices.com.au

Ends

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On behalf of

Keith Jones
Chairman, Coda Minerals Limited

